

Residential Equipment Rebates Application Instructions

For equipment purchased and installed between January 1, 2017 and December 31, 2017

Thank you for participating in NIPSCO's Energy Efficiency Rebate Program.
Please follow the steps below to ensure you are eligible for rebates and your application is complete.

Step 1: Determine eligibility

You are eligible for rebates if you are an active NIPSCO customer with:

- Residential Natural Gas Service
- Residential Electric Service
- Residential Natural Gas and Electric Service

Obtain your NIPSCO account number from your most recent utility bill.

Only one account number can be submitted on an application. For additional account numbers, please complete a separate application.

Builders will be limited to 20 applications per building company for equipment installed in new construction between January 1, 2017 and December 31, 2017.

Equipment and Installation

- The equipment must be new and purchased and installed between January 1, 2017 and December 31, 2017.
- The application must be emailed, postmarked or faxed within 60 days of equipment installation.

Limit of two (2) of any one measure per customer per year.

Terms and Conditions

- Carefully read the Terms and Conditions of the program on **page 2**.

Step 2: Complete application and include required documentation

Complete Application

- Select the equipment for the requested rebate and complete all required fields. If contractor installed, the contractor should assist in providing the required information.
- Incomplete applications and/or missing supporting documentation may delay the processing of the application or result in the application being denied.
- The application must be signed on page 3 to receive a rebate.

Invoices

- Include a copy of all equipment invoices with the application.

The invoice should include:

- The equipment make, model, address of installation and serial number.
- Total cost (itemized by each qualifying equipment installed)**
- Date of installation and total number of units installed
- Contractor's name, address and phone number
- Instant rebate amount (if applicable)
- Balance due of zero, paid-in-full stamp or payment terms

AHRI Certificate of products

- Include the AHRI Certificate for the installed system.

Step 3: Submit application

Double-check Information

- Make sure the information listed on the application is correct and that all required documentation has been included.

Submit Application

Submit your application in one of three ways, within 60 days. Applications for completed installations after November 30, 2017 must be emailed, postmarked or faxed no later than December 31, 2017 to be considered eligible for rebates.



Mail to:

NIPSCO Residential Rebate Program
c/o Lockheed Martin Energy
PO Box 14237
Merrillville, IN 46411



Email to:

NIPSCO.SaveEnergy@LMCO.com



Fax to: 1-877-511-5032

You will receive an email confirmation once your application has been received, if you provide an email address in the application. If you do NOT receive confirmation within five business days, or if you do not have email, please call Lockheed Martin Energy at 1-800-721-7385.

Please allow eight weeks to receive your rebate, unless an inspection is required. Please keep a copy for your records.

Funds are limited and applications are processed on a first-come, first-served basis.
The program is subject to changes and may end without prior notice.

Need Help? For assistance completing this form, call Lockheed Martin Energy at 1-800-721-7385 to speak with a program representative.

Energy Efficiency Programs

NIPSCO's residential energy efficiency programs are administered by Lockheed Martin Energy, a third party implementation specialist that helps homes save energy and money.

Terms & Conditions

Customer Eligibility: Offer is valid for Northern Indiana Public Service Company (NIPSCO) residential natural gas customers with active service (limited to residential rates 411, 415 and 451), and/or residential electric customers with active service (limited to residential rate 711), depending on the rebate being requested. Equipment must be installed in a property owned by the applicant, or the applicant must have received permission from the property owner to install the equipment. Rebate payments will be made to the NIPSCO account holder (with the exception of eligible Instant Discount and Landlord applications). NIPSCO program rebates are available for qualifying equipment installed in existing and new properties.

Equipment Eligibility: Offer is valid for the installation of equipment and products (collectively, "equipment") completed January 1, 2017 to December 31, 2017. For a current list of qualifying equipment, visit NIPSCO.com/SaveEnergy or call Lockheed Martin Energy at 1-800-721-7385. Resale equipment, new parts installed in existing equipment, or equipment that is leased, rebuilt, rented, received from insurance claims, received from a warranty, funded by a third party organization (no cost to the customer/property owner) or won as a prize do not qualify. Equipment must be installed conforming to all applicable building, local, state, and federal codes, standards, ordinances and regulations, and manufacturer's specifications. Equipment must be installed and operational prior to submittal of this application. For combination customers (those having both NIPSCO natural gas and electric service) that apply for a heat pump with ECM rebate in conjunction with a natural gas furnace or boiler installation (known as dual-fuel), the applicant will only be eligible for the qualifying furnace or boiler rebate. **Limit of two (2) of any one measure per customer per year.**

Self-installation: Customers who self-install qualifying equipment may be eligible, if the installation meets all Program requirements. By submitting this application, the customer certifies that they have installed the equipment to meet appropriate codes and manufacturer specifications and has met all other Program requirements.

Application Eligibility: Applications must be completed in full and accompanied by the required invoices or receipts. Applications must be postmarked within 60 days of installation. Applications for completed installations after November 30, 2017 must be postmarked no later than December 31, 2017, to be considered eligible for rebates. Funds are limited and applications are processed on a first-come, first-served basis.

The Program is subject to change and may end without prior notice.

Instant Discount Option: If a contractor chooses to do so, the rebate may be offered at the time of sale as an "instant discount" to the customer. If an instant discount is provided, the customer must sign the application acknowledging that they received the rebate as a discount off the total purchase price of the installed equipment. Instant discounts provided to an organization that is funding new HVAC equipment and installation in a customer's home (gift or donation to the customer) does not qualify for a rebate or instant discount. The contractor submits the rebate application on behalf of the customer and if eligible, will receive the rebate payment directly. The required invoice must clearly itemize the amount of the rebate provided as a discount to the customer. By signing the application, the customer releases submission of the application and the payment of the rebate to the contractor for the equipment installed. As part of quality assurance, end customers may be contacted to verify that an instant discount was received.

Chimney Liners: Must be installed where an atmospherically-drafted appliance remains in the existing chimney after a sealed combustion unit has been installed. A sealed combustion unit must provide combustion air from outside the home. Installers must also complete the flue closure protocol when a sealed combustion unit has been installed. If a power vented natural gas water heater is installed, the installer must complete the flue closure protocol as well.

Rebate Recipient: Eligible NIPSCO customers may receive rebates for qualifying application submissions. Equipment vendors or contractors who have provided an eligible customer with an instant discount may receive rebates directly. The customer must sign the application, acknowledging receipt of the instant discount and releasing payment of the rebate to the vendor or contractor. The equipment vendor or contractor must complete and submit the application on behalf of the customer, with the signature of an authorized representative of the customer, to be eligible for participation in the Program.

Rebate Payment: NIPSCO rebate may not exceed the total purchase price of the equipment or service. The only costs eligible for rebates are: materials, equipment and external labor. Rebates will only be paid to one person or entity (NIPSCO customer or vendor/contractor, not both). NIPSCO will only pay one rebate for each qualifying equipment installed. Allow up to 8 weeks to receive your rebate. Incomplete applications cannot be processed. Failure to complete the rebate application in full and provide the required supporting documentation will either delay the payment process or result in your application being denied. The customer is responsible for their contractor submitting a rebate application as a convenience (not an instant discount) to them (the customer). The customer is also responsible for timely follow up to be sure that application was submitted within 60 days of installation. Failure to submit a rebate application within 60 days of installation can result in denial of rebate payment. Receipt of an application does not guarantee payment of a rebate. The Program is not responsible for items (e.g. application, supporting documentation, rebate checks) lost or damaged in the mail.

New Construction/Builder Limitation: Builders will be limited to 20 applications per building company for equipment installed in new construction between January 1, 2017 and December 31, 2017.

Verification: NIPSCO reserves the right to verify sales receipts and/or installations of equipment and services before issuing rebates. All equipment installations are subject to verification by the Program to ensure the equipment is installed and operating. An inspection may be conducted to verify installations; such inspections are not safety or code compliance inspections. By submitting this rebate application, the applicant agrees to participate in any audit requested by NIPSCO as it pertains to the rebate program.

Program Modifications: NIPSCO reserves the right to alter or discontinue rebate offers at any time without notice.

Natural Gas Equipment Installations: Customers should verify with NIPSCO that their natural gas pressure is adequate for any gas-using equipment being installed.

Disclaimer: NIPSCO does not guarantee that energy efficiency equipment purchased and installed or services provided through this Program will result in energy and cost savings. NIPSCO reserves the right to deny or limit any rebate request. In addition, no warranties on equipment or service installations are provided by NIPSCO, nor does the Program warrant, guarantee or endorse the energy efficiency services provided by any specific contractor participating in the Program. NIPSCO, the Program Administrator, the Program Implementer, their respective affiliates, subsidiaries, parent companies, officers, directors, agents and employees disclaim any and all liability, loss or damages, and make no guarantees related to: participation in the Program, including use or installation of the equipment; loss or delay of rebate check(s) in the mail; and any taxes that may be imposed as a result of participation in the Program. Please allow up to 8 weeks to receive your rebate.

Indemnification: By submitting an application and participating in the Program, the applicant, to the extent allowed by law, releases and waives any and all claims against NIPSCO, Program Administrator, Program Implementer, and their respective affiliates, subsidiaries, parent companies, directors, officers, agents and employees. Signatory(ies) and applicant(s) shall indemnify NIPSCO, the Program Administrator, the Program Implementer, their respective affiliates, subsidiaries, parent companies, officers, directors, agents and employees against any and all losses, damages, expense, fees, costs and liability arising from any design, consulting, product, system, equipment, installation services or appliance, in connection with the Program.

Customer Information Disclosure: NIPSCO reserves the right to disclose the customer's utility account numbers, Contractor's Federal Tax ID or social security number and customer consumption data to its subcontractors for the sole purpose of administering the NIPSCO Program.

Representation: Making false statements on any NIPSCO rebate application is punishable by law. Any and all funds determined, in NIPSCO's sole discretion, to have been acquired on the basis of fraudulent or misrepresented information must be returned to the Program. NIPSCO may refuse payment and participation if the signatory(ies), applicant(s), customer(s), or contractor(s) violate Program rules or procedures.

Taxes: NIPSCO is not responsible for any taxes that may be imposed on your business as a result of your receipt of this rebate. For Instant Discounts, rebates are generally not taxable to you, however you should consult a tax advisor for any questions regarding the taxability of rebates.

Program Administrator: NIPSCO's residential energy efficiency programs are administered by Lockheed Martin Energy, a third-party implementation specialist that helps homes save energy.

I authorize NIPSCO and Lockheed Martin Energy to access energy usage data for the specified accounts at the physical site address of this project and release to the contractor listed on this application. I agree that NIPSCO may include my name, city or county of residence, Program services/incentives and resulting energy-savings in reports or other documentation submitted to NIPSCO and relevant agencies administering energy programs.

Need Help? For assistance completing this form, call Lockheed Martin Energy at 1-800-721-7385 to speak with a program representative.

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Project Information

Who should we contact with questions?	How did you hear about the program?		Who will receive the rebate?	Total Rebate Requested
<input type="checkbox"/> Customer/Account Holder <input type="checkbox"/> Contractor <input type="checkbox"/> Landlord/Property Management	<input type="checkbox"/> Online Ad <input type="checkbox"/> Contractor <input type="checkbox"/> Program Email	<input type="checkbox"/> NIPSCO Website <input type="checkbox"/> NIPSCO Representative <input type="checkbox"/> Program Flyer/Sign	<input type="checkbox"/> Customer/Account Holder <input type="checkbox"/> Contractor/Vendor (See signature section) <input type="checkbox"/> Landlord/Property Management (if not account holder)	\$

Customer/Account Holder Information (as shown on your NIPSCO bill)

First Name of Account Holder (or Tenant Name if completed by Landlord)	Last Name of Account Holder (or Tenant Name if completed by Landlord)		
Email Address	Best Contact Phone Number	Builder Federal Tax ID Number (TDI/EIN) or SSN, if applicable	
NIPSCO Account Number (REQUIRED - as shown on your NIPSCO bill)	Residential Service Type (REQUIRED - Please check type of service your home utilizes)		
	<input type="checkbox"/> NIPSCO Natural Gas Service + NIPSCO Electric Service <input type="checkbox"/> NIPSCO Natural Gas Service Only <input type="checkbox"/> NIPSCO Electric Service Only		

Installation Address

Address	Apt./Unit #	Location Description	
		<input type="checkbox"/> New Construction <input type="checkbox"/> Builder Owned <input type="checkbox"/> Existing Home	
City	State	ZIP Code	

Installing Contractor Information

Equipment was self-installed

Company Name	Email Address		
Contact Person	Phone Number	Alternate Phone Number	
Address	City	State	ZIP Code
Federal Tax ID Number (TIN/EIN) or SSN (complete if receiving the rebate)	Federal Tax Classification		
	<input type="checkbox"/> Individual/Sole Proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Limited Liability <input type="checkbox"/> Exempt <input type="checkbox"/> Other		

Mailing Information for Rebate Check

Check Payable to: Customer/Account Holder Contractor/Vendor Landlord/Property Management (if not account holder)

Full Name			
Address	City	State	ZIP Code

Signatures

<p>I have read the terms and conditions and met all program requirements outlined in this application. I certify that all information provided on this application and supporting documentation is true and correct.</p>		<p>This section is required only when the contractor or vendor receives the incentive</p>	
<p>Customer/Account Holder Signature</p> <p>_____</p> <p>Date</p> <p><i>The Customer / Account Holder Signature is required.</i></p>	<p>_____</p> <p>Contractor/Vendor Signature</p> <p>_____</p> <p>Customer/Account Holder Signature</p>	<p>_____</p> <p>Date</p> <p>_____</p> <p>Date</p>	<p>If, as the Installing Contractor or Vendor, I am submitting an Instant Discount application, I certify that I have provided the full rebate as an instant discount to the account holder/customer listed on this application. I have explained to the customer that the rebate he/she qualifies for has been applied as a discount off the purchase price, and he/she will not be eligible to receive a rebate for the same product(s) being submitted in the application. Submitted with this application is the required invoice clearly itemizing the amount of the rebate provided as a discount to the customer.</p> <p><i>For the Instant Discount Option, both Contractor and Customer signatures are required.</i></p>

Need Help? For assistance completing this form, call Lockheed Martin Energy at 1-800-721-7385 to speak with a program representative.

Equipment Input

Electric & Gas Customers

Please check the requested rebate. This page may be copied for multiple units. Please print legibly.

Thermostat - Home must have active NIPSCO gas and/or electric service to be eligible for this rebate.

Equipment Selection	Quantity	Manufacturer	Model Number	Serial Number	Total Cost/Unit	Rebate
Smart Wi-Fi Thermostat for AC and Gas Heat						\$45
Smart Wi-Fi Thermostat for Gas Heat						\$45
Smart Wi-Fi Thermostat for Heat Pump						\$45

- Must be Wi-Fi capable and connected to the internet for programming and adjusting remotely.
- Please provide the model number and/or serial number of the thermostat.
- For new construction, builders are limited to 20 applications per building company per rebate period.

Air Conditioner - Home must have active NIPSCO electric service to be eligible for this rebate.

Equipment Selection	Quantity	Manufacturer	Model Number	AHRI Number	SEER Rating	Tons	Total Cost/Unit	Incentive/Unit
Air Conditioner SEER ≥ 15								\$125

- Eligible air conditioners may be part of a package or stand-alone.
- SEER = Seasonal Energy Efficiency Ratio
- An AHRI Certificate must be submitted with the application. The Air-Conditioning, Heating and Refrigeration Institute (AHRI) maintains a directory of certified product performance for HVAC equipment. To obtain a copy of the AHRI certificate and certificate reference number, please visit: www.ahridirectory.org/ahridirectory/pages/home.aspx.
- For new construction, builders are limited to 20 applications per building company per rebate period.

Heat Pump - Home must have active NIPSCO electric service to be eligible for this rebate.

Equipment Selection	Quantity	Manufacturer	Model Number	AHRI Number	SEER Rating	Tons	Total Cost/Unit	Incentive/Unit
Heat Pump SEER ≥ 14.5 with ECM								\$175

- For combination customers (those having both NIPSCO natural gas and electric service) that apply for a heat pump with ECM rebate in conjunction with a natural gas furnace or boiler installation (known as dual-fuel), the applicant will only be eligible for the qualifying furnace or boiler rebate.
- SEER = Seasonal Energy Efficiency Ratio
- An AHRI Certificate must be submitted with the application. The Air-Conditioning, Heating and Refrigeration Institute (AHRI) maintains a directory of certified product performance for HVAC equipment. To obtain a copy of the AHRI certificate and certificate reference number, please visit: www.ahridirectory.org/ahridirectory/pages/home.aspx.
- For new construction, builders are limited to 20 applications per building company per rebate period.

Furnace/Boiler - Home must have active NIPSCO gas and electric service to be eligible for this rebate.

Equipment Selection	Quantity	Manufacturer	Model Number	AHRI Number	AFUE Rating	BTUh Capacity	Total Cost/Unit	Incentive/Unit
Natural Gas Furnace ≥ 95% AFUE								\$200
Natural Gas Furnace ≥ 95% AFUE w/ ECM								\$250
Natural Gas Boiler ≥ 90% AFUE								\$200
Natural Gas Boiler ≥ 92% AFUE								\$200

- For combination customers (those having both NIPSCO natural gas and electric service) that apply for a heat pump with ECM rebate in conjunction with a natural gas furnace or boiler installation (known as dual-fuel), the applicant will only be eligible for the qualifying furnace or boiler rebate.
- AFUE = Annual Fuel Utilization Efficiency; BTUh = British Thermal Units per hour
- An AHRI Certificate must be submitted with the application. The Air-Conditioning, Heating and Refrigeration Institute (AHRI) maintains a directory of certified product performance for HVAC equipment. To obtain a copy of the AHRI certificate and certificate reference number, please visit: www.ahridirectory.org/ahridirectory/pages/home.aspx.
- For new construction, builders are limited to 20 applications per building company per rebate period.

Miscellaneous HVAC - Home must have active NIPSCO electric service to be eligible for this rebate.

Equipment Selection	Quantity	Manufacturer	Model Number	Serial Number	Total Cost/Unit	Rebate
HVAC Filter Whistle						\$5

- For new construction, builders are limited to 20 applications per building company per rebate period.

Requirements

Please see NIPSCO.com/SaveEnergy for more details and qualifying products. Limit of two (2) of any one measure per customer per year. Applications must be submitted within 60 days of installation. Customer must have active NIPSCO service at time of installation.

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Equipment Input

Gas Only Customers

Please check the requested rebate. This page may be copied for multiple units. Please print legibly.

Furnace/Boiler - Home must have active NIPSCO gas service to be eligible for this rebate.

Equipment Selection	Quantity	Manufacturer	Model Number	AHRI Number	AFUE Rating	BTUh Capacity	Total Cost/Unit	Incentive/Unit
Natural Gas Furnace ≥ 95% AFUE								\$200
Natural Gas Boiler ≥ 90% AFUE								\$200
Natural Gas Boiler ≥ 92% AFUE								\$200

- For combination customers (those having both NIPSCO natural gas and electric service) that apply for a heat pump with ECM rebate in conjunction with a natural gas furnace or boiler installation (known as dual-fuel), the applicant will only be eligible for the qualifying furnace or boiler rebate.
- AFUE = Annual Fuel Utilization Efficiency; BTUh = British Thermal Units per hour
- An AHRI Certificate must be submitted with the application. The Air-Conditioning, Heating and Refrigeration Institute (AHRI) maintains a directory of certified product performance for HVAC equipment. To obtain a copy of the AHRI certificate and certificate reference number, please visit: www.ahridirectory.org/ahridirectory/pages/home.aspx.
- For new construction, builders are limited to 20 applications per building company per rebate period.

Requirements

Please see NIPSCO.com/SaveEnergy for more details and qualifying products. Limit of two (2) of any one measure per customer per year. Applications must be submitted within 60 days of installation. Customer must have active NIPSCO service at time of installation.

Submit Your Application

Submit your application and required documentation in one of three ways, within 60 days of installation. Applications for installations completed after November 30, 2017 must be emailed, postmarked or faxed no later than December 31, 2017.

Email to:	Mail to:	Fax to:
NIPSCO.SaveEnergy@LMCO.com	NIPSCO Residential Rebate Program c/o Lockheed Martin Energy PO Box 14237 Merrillville, IN 46411	1-877-511-5032

You will receive an email confirmation once your application has been received, if you provide an email address in the application. If you do NOT receive confirmation within five business days, or if you do not have email, please call Lockheed Martin Energy at 1-800-721-7385.

Questions?

For any questions about qualifying equipment or for assistance completing this form, call Lockheed Martin Energy* at 1-800-721-7385 to speak with a program representative

Please allow 8 weeks to receive your rebate, unless an inspection is required. Please keep a copy of this application for your records.

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